UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

v.

GIBRALTAR GLOBAL SECURITIES, INC., and WARREN A. DAVIS,

Defendants.

13 CV 2575 (GBD) (JCF)

DECLARATION OF PHILIP C. PATTERSON

Pursuant to 28 U.S.C. § 1746, **PHILIP C. PATTERSON** declares:

- 1. I am counsel to the law firm of De Feis O'Connell & Rose, P.C., attorneys for Gibraltar Global Securities, Inc. ("GGSI") and Warren A. Davis, the defendants in the above-captioned action. I am fully familiar with the facts contained herein. I submit this declaration in support of the defendants' motion to dismiss the Complaint against them pursuant to Federal Rule of Civil Procedure 12(b)(6) or, alternatively, for consolidation pursuant to Federal Rule of Civil Procedure 42.
- 2. Annexed hereto as Exhibit A is a copy of the SEC's Complaint in SEC v. Magnum d'Or Resources, Inc. et al., No. 11-60920 (S.D. Fl.) (Docket No. 1).
- 3. On May 29, 2013 and July 16, 2013, I entered the website address www.ggsibahamas.com into the search function on the website www.Hupso.com. Both times, the results stated that www.ggsibahamas.com receives 2,212 visitors per day. Neither result provided any information about the geographical location of those visitors.
- 4. On May 29, 2013 and July 16, 2013, I entered the website address "webstatsdomain.com" into an internet browser. On both occasions, the internet browser was

redirected to the website address "www.webstatsdomain.net." I thereafter entered the web

domain "ggsibahamas.com" into the search function on www.webstatsdomain.net. Neither result

provided any information about the geographical location of visitors to the ggsibahamas.com

domain.

5. WHEREFORE, for the reasons set forth in the accompanying Memorandum of

Law, I respectfully request that the Court dismiss the Complaint against the defendants and grant

such other and further relief as the Court deems just and proper.

I declare under penalty of perjury that the foregoing is true and correct. Executed on July

19, 2013.

Philip C. Patterson (PP-9995)

DE FEIS O'CONNELL & ROSE, P.C.

Tune to

500 Fifth Avenue, 26th Floor

New York, NY 10110

P: (212) 768-1000

F: (212) 768-3511